



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment for 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Inquiry mixed with the most interest noted for out deferred shipments. Limited sales reported for September through November. Also, some sales reported with price ceilings for October, hens 69 cents and 66 cents for toms. Supplies of hens mixed with the lighter weights (12 lb. and down) being the least available. Bulk parts and meats trading was light, trading centered on light volumes of frozen tom breast meat.



EXPORT MARKET HIGHLIGHTS

Trading and demand slow. Activity centered on light volumes of tom drums and frozen thigh meat. Most interest noted from Mexico.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-94
FROZEN TURKEYS Y TOMS 28# & UP	80-99
BREASTS 10-12#	140-145
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	68-76
FROZEN TURKEYS Y TOMS 14-24#	68-76
FROZEN TURKEYS Y TOMS 24-28#	69-76

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	65.5-68	-	-	-
CENTRAL REGION 4/	64-67	-	-	-
WESTERN REGION 5/	66-68	-	-	-
16-24 LB TOMS				
EASTERN REGION	62-64	-	-	-
CENTRAL REGION	61-62	-	-	-
WESTERN REGION	62-64	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL PER
71.00	20	NOV
64.75	60	SEP
-	-	-
68.50	40	NOV
60.75	60	SEP
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL PER
160	OCT
-	-
-	-
160	OCT
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 AUGUST 2001.

Trade sentiment was steady to firm on fresh tom breast meat, frozen about steady. Demand on fresh tom breast meat ranged from light to instances good, best for prompt shipments. Fresh tom breast meat traded at higher prices for immediate needs. Frozen tom breast meat demand slow to moderate with trading noted at steady prices. Frozen thigh meat and tom drums continued active for the limited offerings with exports being the main driver. Trading centered on light volumes of frozen tom breast meat for domestic and on tom drums and frozen thigh meat for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		R	97.00	80
DRUMSTICKS, TOM		F	30.00	20
DRUMSTICKS, TOM—FRESH		F	31.00	12
DRUMSTICKS, HEN		F	30.00	20
WINGS, FULL-CUT, TOM		R	27.27	55
WINGS, FULL-CUT, HEN		F	35.00	20
WINGS, V-TYPE, TOM	29.00		29.00	8
WINGS, V-TYPE, HEN		F	50.00	20
NECKS, TOM	27.00		27.00	21
NECKS, HEN				
BREASTS, B/S, TOM 3/	165.00		165.00	320
BREASTS, B/S, TOM—FRESH 3/	179.00		179.00	80
THIGH MEAT	58.00		58.00	12
THIGH MEAT—FRESH				
BREAST TRIM MEAT		W	117.00	40
SCAPULA MEAT				
TENDERLOINS		R	138.00	40
DESTRAPPED TENDERS		R	146.00	400
DESTRAPPED TENDERS—FRESH		R	152.74	53
WING MEAT WITH SKIN		F	67.00	20
MECHANICALLY SEPARATED 4/		W	13.00	80
MECHANICALLY SEPARATED—FRESH 4/		F	16.00	49

EXPORT TRADING

DRUMSTICKS, TOMS	29.00-31.50		29.67	360
WINGS FULL-CUT - TOMS	27.50		27.50	200
WINGS, V-TYPE, TOM	29.00		29.00	104
TAILS	28.00		28.00	80
MECHANICALLY SEPARATED 4/	18.00		18.00	240
THIGH MEAT - FROZEN	60.00-61.00		60.25	320

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.